

Going Ultra Low – the UK's approach to zero emission vehicles Bob Moran, Deputy Head



Moving Britain Ahead

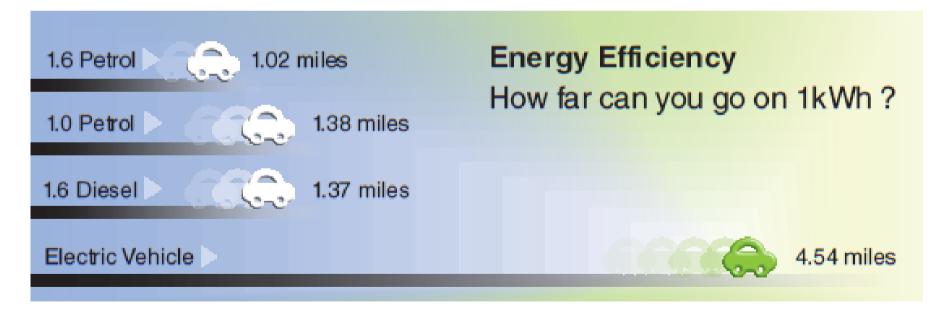


The future of mobility is connected, automated and electric.











New technologies offer opportunities to improve mobility.





UK is at the forefront of the global shift to electric vehicles.









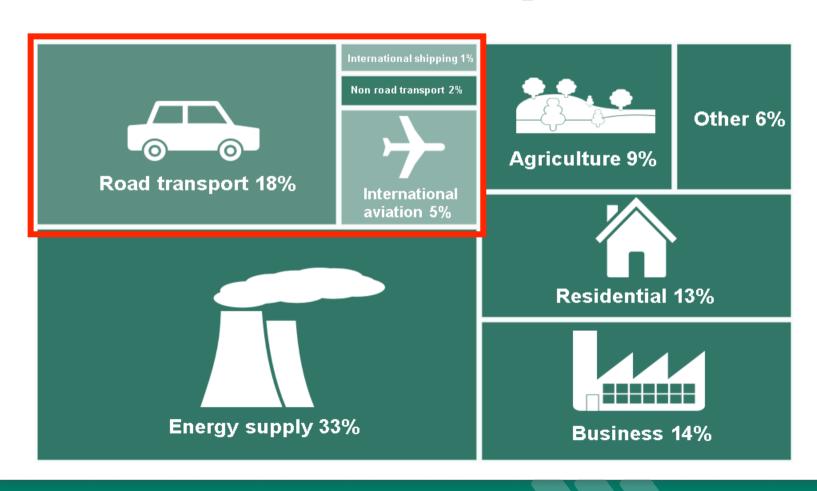
Engineering the new I-PACE – JLR's first battery electric vehicle



1 of only 2 global hubs for EV powertrain engineering and development



UK Legislation - 80% reduction in CO₂ emissions by 2050.





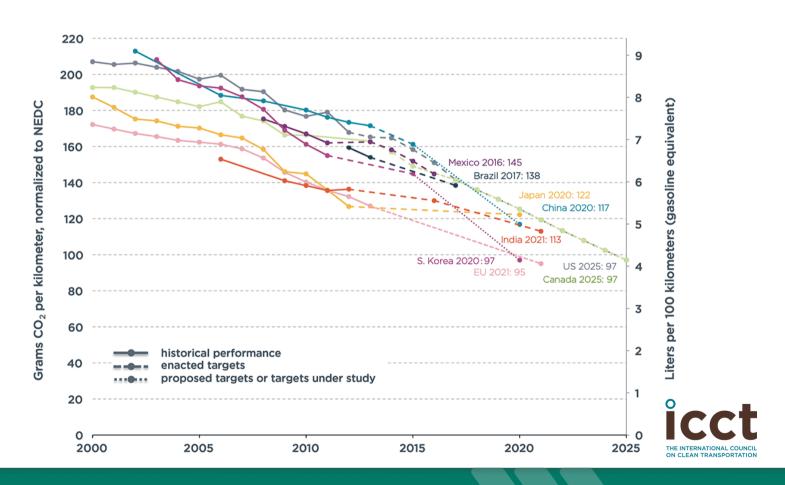
2040? UK are setting the global pace of change.





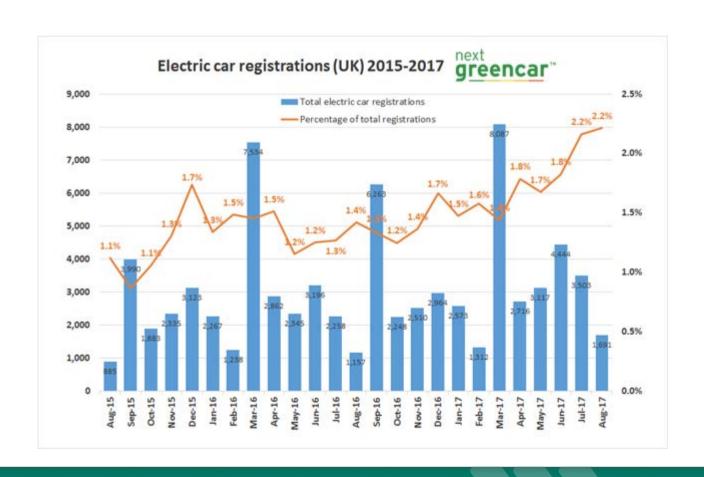


Global regulation is forcing manufacturers in one direction.





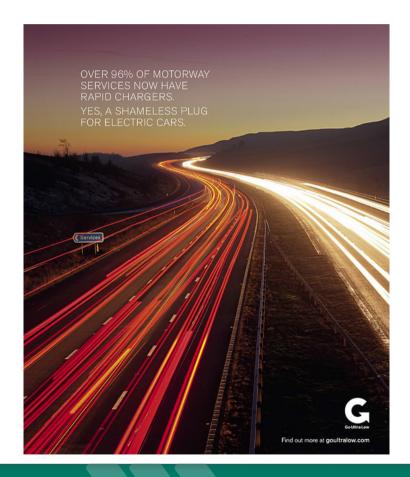
Domestic demand is a key component of UK strategy.





Go Ultra Low – busting EV myths through a single voice.







Go Ultra Low Cities – shining lights in UK EV uptake.











Supporting vehicle uptake, use and growing UK industry.



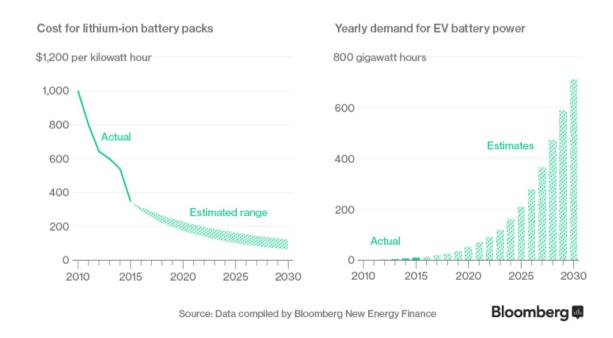




Between now and the mid-2020s battery costs will halve ...

It's All About the Batteries

Batteries make up a third of the cost of an electric vehicle. As battery costs continue to fall, demand for EVs will rise.





Industry responding to threat from new entrants (and cities).



By 2022 – 12 new battery electric (out of a total of 40 models); 600km NEDC vehicle range; 230km in 15min charging vs 90km in 15 mins today.



By 2025 – 1 in 4 cars will be a battery electric;

By 2030 – every model electrified.



By 2025 – 12 new battery electric models / 25 electrified vehicles.

By 2025 – all electric vehicles with a range of 400+ miles



By 2020 – every vehicle electrified.





By 2020 – all vehicle models electrified.



DAIMLER By 2022 – all vehicle models electrified.

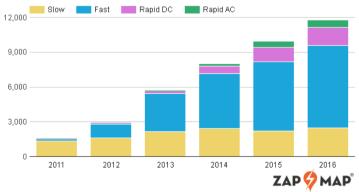


EVs need new infrastructure. And it is being installed.





CHARGING CONNECTORS BY TYPE: ZAP-MAP, 2011-2016

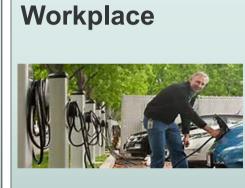




EV public network will be used differently to petrol stations.







ALL important for <u>current</u> EV drivers.

Visibility important for <u>future</u> EV drivers.





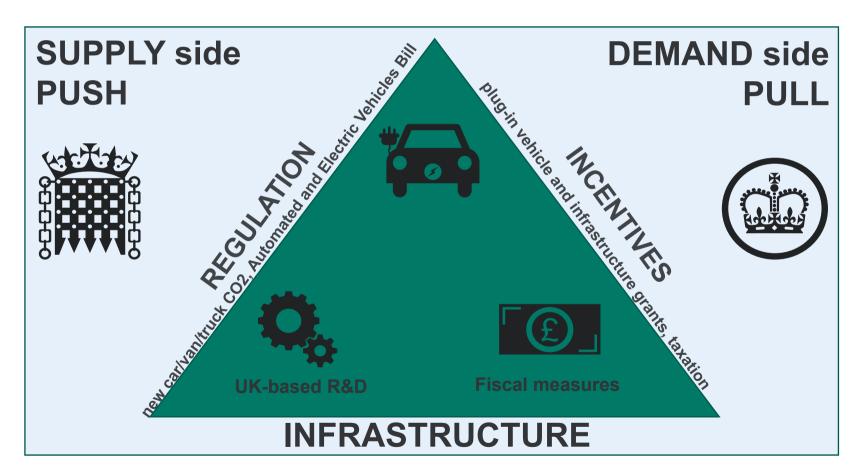




£1bn+ 2015-2020 ULEV PROGRAMME		Research & Development (£££m+)
Plug-in Car Grants (£££m+)	Domestic Chargepoints (££m)	Go Ultra Low campaign (£m)
Plug-in Van/Truck Grants (££m)	Workplace Chargepoints (££m)	Go Ultra Low Cities (££m)
Plug-in Motorcycle Grants (£m)	Highways England Rapids (££m)	Zero / Low Emission Buses (£££m)
Plug-in Taxi Grants (££m)	Taxi Infrastructure Grants (££m)	London (£ £m)
Hydrogen FCEV Grants (£m)	Hydrogen Stations (££m)	Public Sector Fleet support (£m)
2020 3-7% new cars ULEVs 2040 100% new cars ZEVs ULEVs 2050 Nearly all cars ZEVs		£££m+ + £500m Advanced Incentives (HMT) + £500m Centre (BEIS)



Creating growth, making transport cleaner and reducing CO₂.





Thank you.

@OLEVgovuk

@GoUltraLow

